

LSV FUNDS PLC
70 Sir John Rogerson's Quay
Dublin 2
Ireland

This country supplement forms part of, and should be read in conjunction with, the Prospectus dated 15 May 2017 (as may be amended from time to time) in respect of LSV Funds PLC (the "Company").

DATED 14 November 2017

FOR USE IN THE UNITED KINGDOM ONLY

The Prospectus shall be amended by the addition of the following Appendix:

APPENDIX
OTHER IMPORTANT INFORMATION FOR INVESTORS

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

Unless otherwise defined, defined terms herein shall have the same meaning as set out in the Prospectus.

The Company has obtained, from the Financial Conduct Authority ("**FCA**"), the status of a recognised scheme under Section 264 of the Financial Services and Markets Act 2000 ("**FSMA**").

United Kingdom Facilities Agent

In connection with the Company's recognition by the FCA as a recognised scheme, the Company has appointed Zeidler Legal Services (UK) Limited to act as facilities agent for the Company in the United Kingdom (the "**Facilities Agent**"). Investors in the United Kingdom may contact the Facilities Agent at the following address:

ZEIDLER LEGAL SERVICES (UK) LIMITED
Aldgate Tower
4th Floor
2 Lemn Street
London E1 8FA
United Kingdom

The fees and expenses payable to the Facilities Agent will be paid out of the assets of the relevant Funds and will be charged at normal commercial rates.

The Prospectus, the Memorandum and Articles of Association (and any instrument amending same), the KIID(s) and the most recent annual and semi-annual report of the Company can be inspected free of charge in hardcopy at the offices of the Facilities Agent at the aforementioned address.

Furthermore, those documents can be obtained (free of charge in the case of the Prospectus, KIID(s) and the most recent annual and semi-annual report, and otherwise at no more than a reasonable charge) in hard copy at the offices of the Facilities Agent at the aforementioned address.

The Facilities Agent will provide facilities to enable investors in the United Kingdom to arrange for redemption of Shares and obtain payment from the Administrator by transmitting such requests to the Administrator as soon as reasonably possible after receipt by the Facilities Agent.

Any complaint with regard to the operation of the Company should be submitted to the Facilities Agent at the address noted above.

The most recent issue and redemption prices for the Shares will be published daily on www.ise.ie and are available free of charge in English at the offices of the Facilities Agent at the aforementioned

address.

Investors in the United Kingdom are advised that some or all of the rules made under FSMA may not apply to the Company in relation to an investment in the Company and investors will not be covered by the Financial Conduct Compensation Scheme.

United Kingdom resident investors should seek their own professional advice as to tax matters and other relevant considerations. Please note that investors making investments in the Company may not receive back their entire investment.

The foregoing is based on the Directors' understanding of the law and practice currently in force in the United Kingdom and is subject to changes therein. It should not be taken as constituting legal or tax advice and, investors should obtain information and, if necessary, should consult their professional advisers on the possible tax or other consequences of buying, holding, transferring or selling the Shares under the laws of their countries of origin citizenship, residence or domicile.